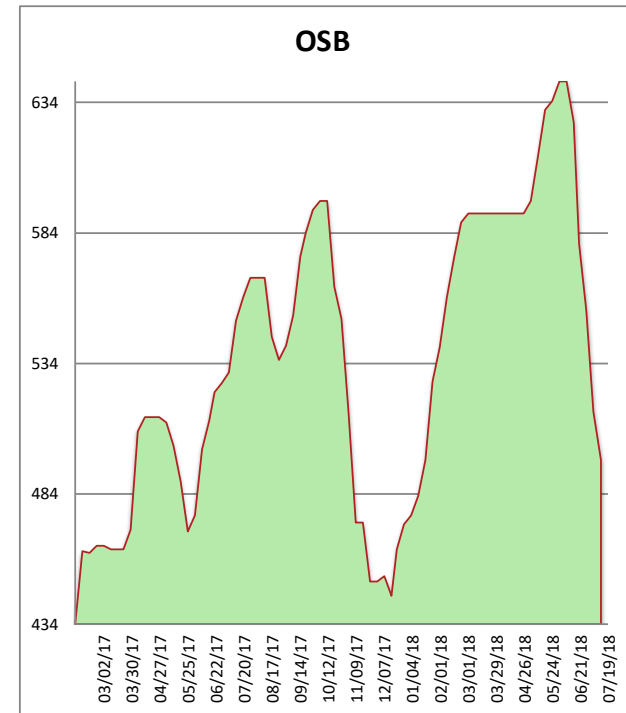
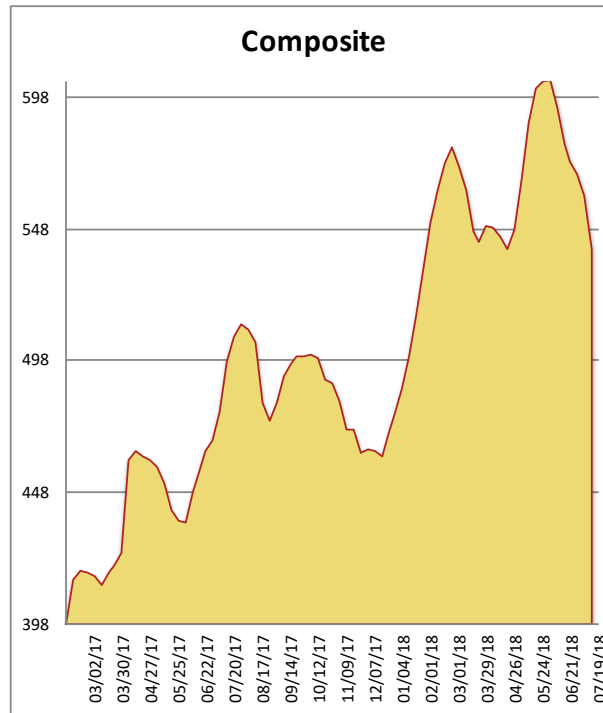


All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2x4 2/BTR DF S-GRN	549	-29	472
2x6 2/BTR DF S-GRN	484	-35	472
2x10 2/BTR DF S-GRN	548	-20	528
4x12 2/BTR DF S4S	685	-10	575
2x4 921/4 2/BTR DF S-GRN	452	0	454
2x4 1041/4 2/BTR DF S-GRN	582	-26	458
2x4 2/BTR SPF KD	568	-24	418
4X8 15/32 OSB	382	-21	453
4X8 23/32 OSB T&G	612	-16	648
Composite Average	540	-20	498

Prices are F.O.B. mill, excluding freight



While the summer is hot, the market was not. Buyers remained on the sidelines and showed a profound lack of purchasing interest for all but immediate needs. The result was another week of steep declines. Secondaries fought hard to move contract loads and aggressively looked at counters. SYP dimension dipped hardest on the westside. Likewise, SPF was most vulnerable in the west. The narrows seem to be vulnerable in all species, and even GDF showed more softness this week. 2x4-9 ft DF studs showed particular weakness. Panel markets dipped hard, with OSB leading the way down. The hardest hit regions were in the Midatlantic and Southern zones. Enough steam has come out of the market that prices now are a substantial value to what we saw in late May.