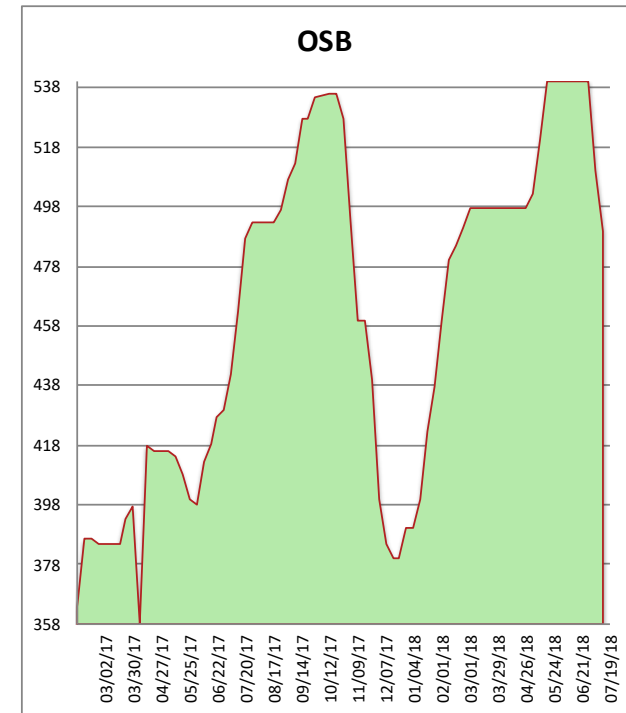
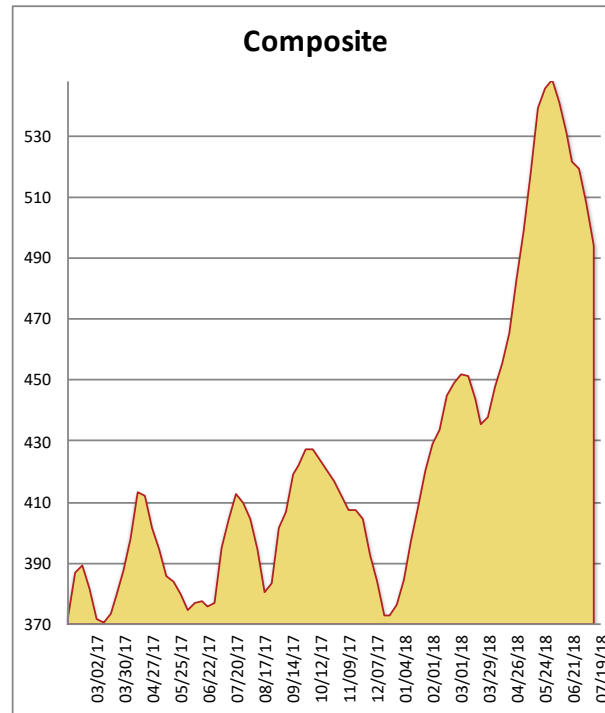


All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 UTILITY SPF KD	480	0	350
2X6 2/BTR SYP KD	480	-25	370
2X10 SYP KD	475	-5	330
2X12 SYP KD	525	-15	412
2X4 92-5/8 STUD SPF KD	445	-10	412
2X4 104-5/8 STUD SPF KD	525	-20	405
2X6 104-5/8 STUD SPF KD	535	-15	435
4X8 7/16 OSB	395	-20	379
4X8 23/32 OSB T&G	585	-20	547
Composite Average	494	-14	404

Prices are F.O.B. mill, excluding freight



While the summer is hot, the market was not. Buyers remained on the sidelines and showed a profound lack of purchasing interest for all but immediate needs. The result was another week of steep declines. Secondaries fought hard to move contract loads and aggressively looked at counters. SYP dimension dipped hardest on the westside. Likewise, SPF was most vulnerable in the west. The narrows seem to be vulnerable in all species, and even GDF showed more softness this week. 2x4-9 ft DF studs showed particular weakness. Panel markets dipped hard, with OSB leading the way down. The hardest hit regions were in the Midatlantic and Southern zones. Enough steam has come out of the market that prices now are a substantial value to what we saw in late May.