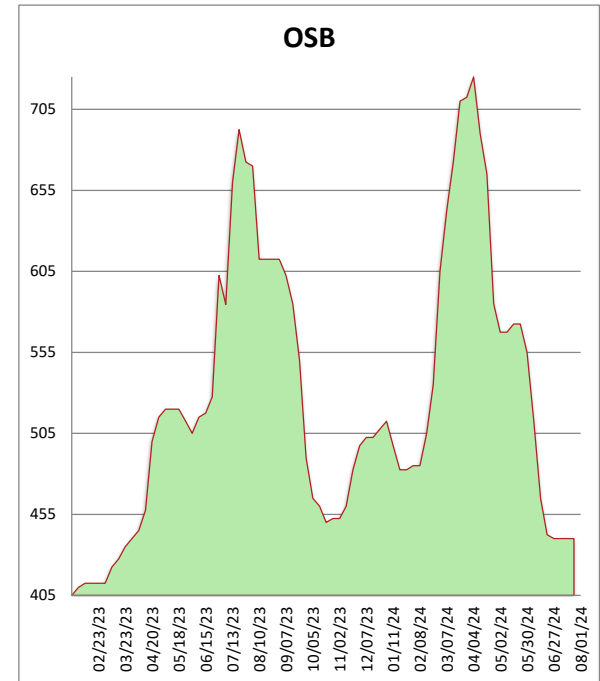
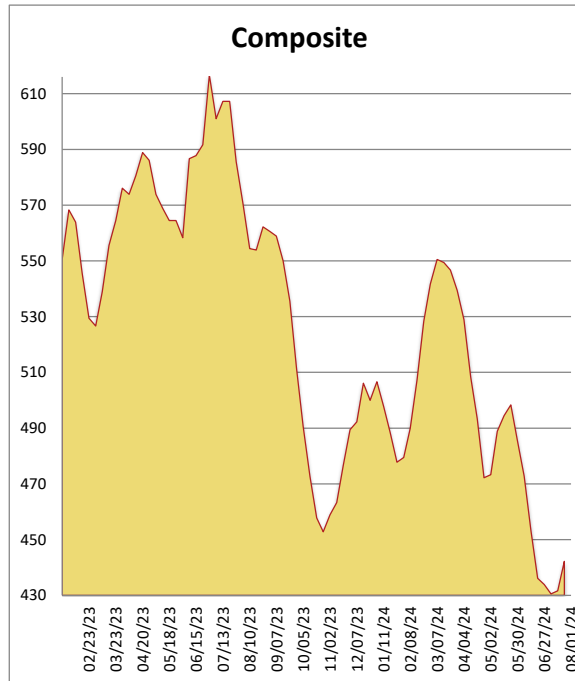


All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	440	25	480
2X6 2/BTR SYP KD	325	15	520
2X8 2/BTR SYP KD	330	10	505
2X10 2/BTR SYP KD	440	-5	515
2X12 2/BTR SYP KD	450	5	730
2X4 104-5/8 2/BTR SPF	505	15	660
2X6 104-5/8 2/BTR SPF	610	30	830
4X8 7/16 OSB	350	0	499
4X8 23/32 OSB T&G	530	0	670
Composite Average	442	11	601



Commodity lumber continued to tick up in price at a restrained pace across most regions and species. News that another Oregon sawmill has permanently closed - making it the fifth one this year - gave some buyers and traders pause, but the reality is that these difficult closures are smaller mills. The larger producers appear committed to run unabated, and with the weakness in housing starts it will take significant volume curtailment to have any true impact to the market. Panel markets remain on their same path - flat to slightly down. The Fed signaled that they will lower rates a quarter point in September, perhaps another quarter point by year's end. Time will tell if that is enough to spur the broader housing market out of stall mode. You have to lift a lot of rocks, but there is still business to be had. Hard to believe that the NFL Preseason kicks off tonight. Some cooler fall air usually comes with football, but not today my friends.