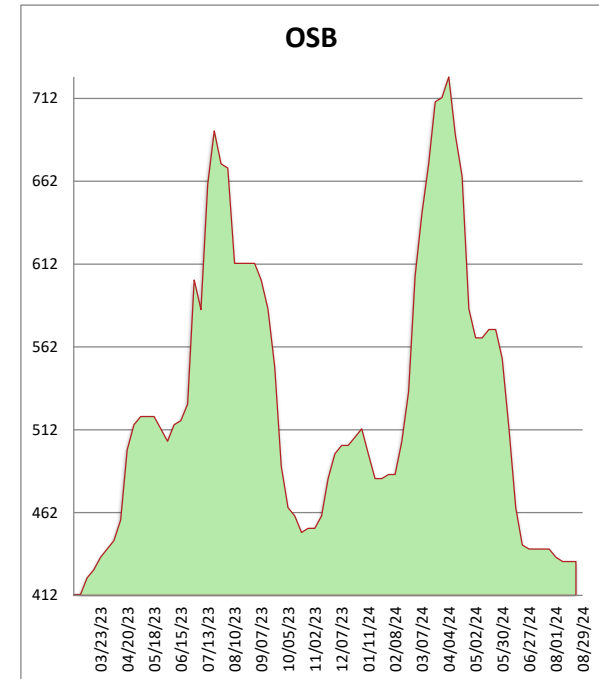
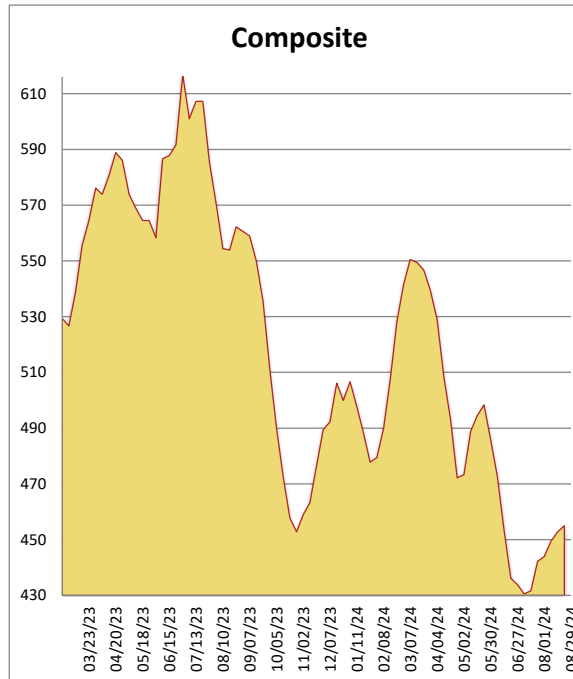


All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	480	5	445
2X6 2/BTR SYP KD	335	0	455
2X8 2/BTR SYP KD	325	-5	455
2X10 2/BTR SYP KD	445	0	525
2X12 2/BTR SYP KD	465	5	600
2X4 104-5/8 2/BTR SPF	530	5	580
2X6 104-5/8 2/BTR SPF	650	10	735
4X8 7/16 OSB	335	0	550
4X8 23/32 OSB T&G	530	0	790
Composite Average	455	02	571



Lumber markets saw a slower week as sales moderated from previous weeks. Mills have had a few weeks of stronger sales and have been able to push pricing, and that mindset continued this week with minimal success. Anticipation of the impending Fed rate decrease has injected some hope into the market as we wind down August and roll into September. Bulls believe there will be a 50 basis point cut, while the majority still leans to 25 pts. There is little doubt that we will see a string of cuts by year end. Panels were a mixed bag, with SYP bumping up again in price on softer sales while OSB and western fir plywood remain lackluster. Those who covered thinking that the Canadian rail strike would happen are now trying to move those extras off. Holiday weekends can sometimes be inflection points for markets based on past history, but this one doesn't have that feel. Lumber mills seem bullish, but it seems premature to think we will be off to the races just yet. Uncertainty over the ever closer election will likely keep this market in a limited range through fall.