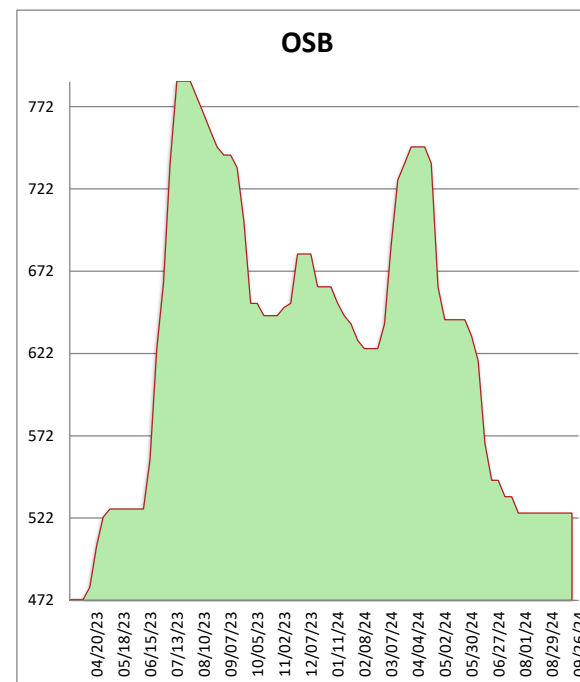
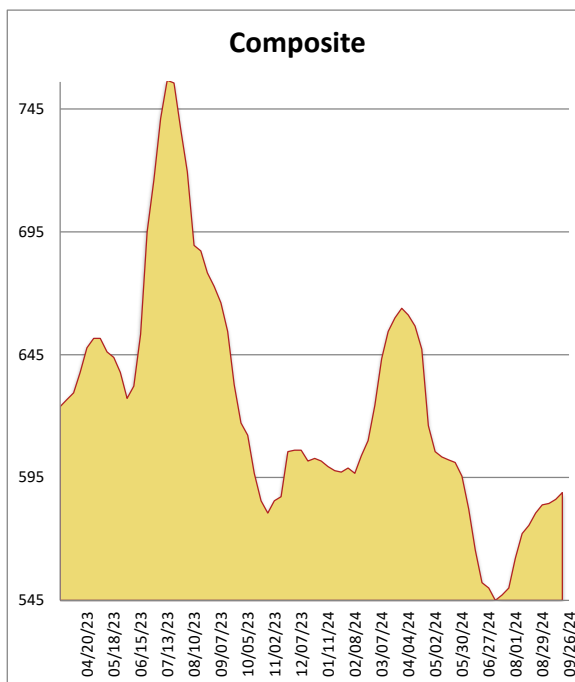


Rocky Mountain Framing Lumber Brief

09/26/24

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR KD DF/L	610	0	655
2X6 2/BTR KD DF/L	660	10	585
2X10 2/BTR KD DF/L	705	5	805
2X12 2/BTR KD DF/L	785	10	850
2X4 92-5/8 KD DF/L	465	0	515
2X4 104-5/8 KD DF/L	490	0	540
2X6 104-5/8 KD DF/L	535	0	620
4X8 7/16 OSB	410	0	595
4X8 23/32 OSB T&G	640	0	890
Composite Average	589	03	673



SYP dimension markets saw more activity than most others this week, and in general the markets remain lackluster. Traders had anticipated a better response to last week's Fed decrease - even if it was just mindset - but positivity failed to surface. The reality is that the impact of rate cuts are a ways off, and more cuts will be needed to truly impact the housing and real estate markets. Panels were anemic outside of imported OSB, which seems to be readily available in the southern and western ports. This will keep domestic panels in check for now. Fall has begun, and the tone of the market remains much the same as it has all year, but enough capacity has come out of the lumber side of things to warrant close observation. Any demand uptick will create an imbalance and drive pricing. Plan ahead!