

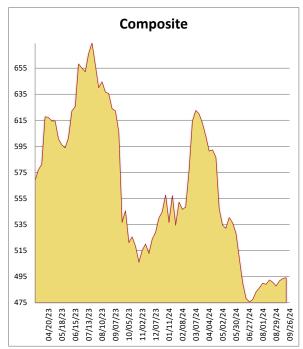
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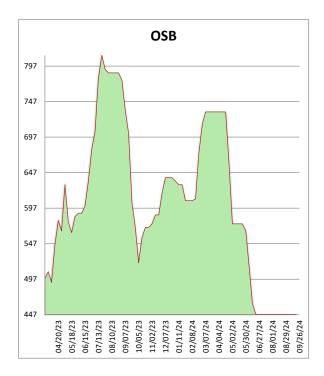
Midwest Framing Lumber Brief

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

09/26/24

	This	Weekly	Last
	Week	Change	Year
2X4 #3 SPF KD	490	0	500
2X6 2/BTR SYP KD	437	11	525
2X10 2/BTR SYP KD	437	-5	510
2X12 2/BTR SYP KD	574	0	680
2X4 92-5/8 2/BTR SPF KD	515	0	610
2X4 104-5/8 2/BTR SPF KD	520	0	575
2X6 104-5/8 2/BTR SPF KD	580	0	660
4X8 7/16 OSB	365	0	640
4X8 23/32 OSB T&G	530	0	915
Composite Average	494	01	624





SYP dimension markets saw more activity than most others this week, and in general the markets remain lackluster. Traders had anticipated a better response to last week's Fed decrease - even if it was just mindset - but positivity failed to surface. The reality is that the impact of rate cuts are a ways off, and more cuts will be needed to truly impact the housing and real estate markets. Panels were anemic outside of imported OSB, which seems to be readily available in the southern and western ports. This will keep domestic panels in check for now. Fall has begun, and the tone of the market remains much the same as it has all year, but enough capacity has come out of the lumber side of things to warrant close observation. Any demand uptick will create and imbalance and drive pricing. Plan ahead!