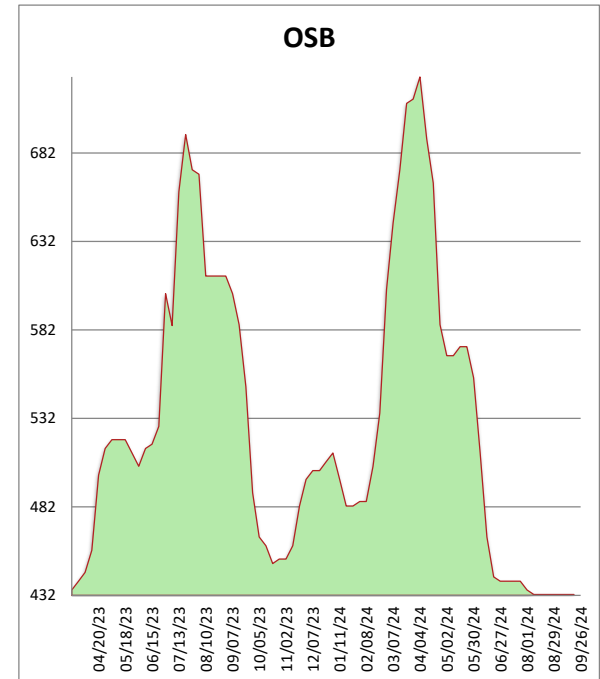
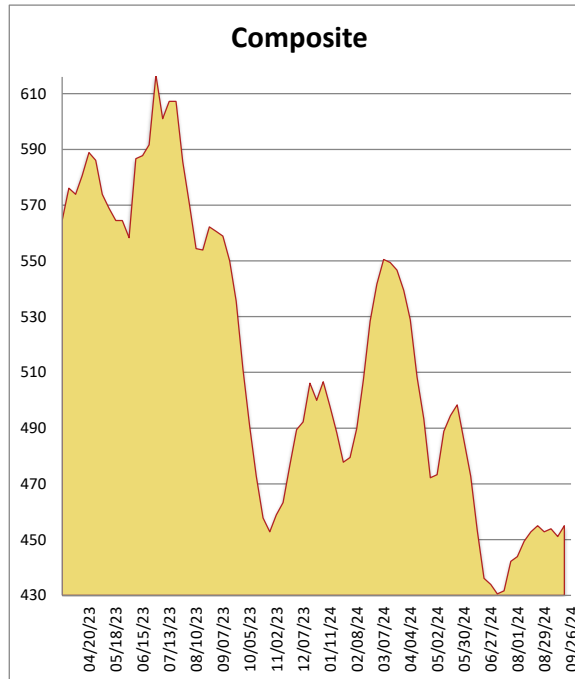


All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	480	10	545
2X6 2/BTR SYP KD	335	10	425
2X8 2/BTR SYP KD	350	10	410
2X10 2/BTR SYP KD	420	-5	520
2X12 2/BTR SYP KD	495	10	570
2X4 104-5/8 2/BTR SPF	505	0	625
2X6 104-5/8 2/BTR SPF	645	0	725
4X8 7/16 OSB	335	0	550
4X8 23/32 OSB T&G	530	0	675
Composite Average	455	04	561



SYP dimension markets saw more activity than most others this week, and in general the markets remain lackluster. Traders had anticipated a better response to last week's Fed decrease - even if it was just mindset - but positivity failed to surface. The reality is that the impact of rate cuts are a ways off, and more cuts will be needed to truly impact the housing and real estate markets. Panels were anemic outside of imported OSB, which seems to be readily available in the southern and western ports. This will keep domestic panels in check for now. Fall has begun, and the tone of the market remains much the same as it has all year, but enough capacity has come out of the lumber side of things to warrant close observation. Any demand uptick will create an imbalance and drive pricing. Plan ahead!