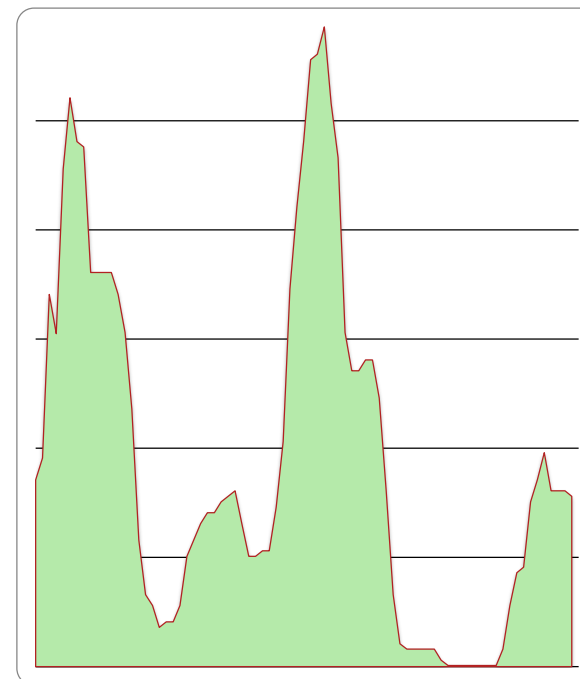
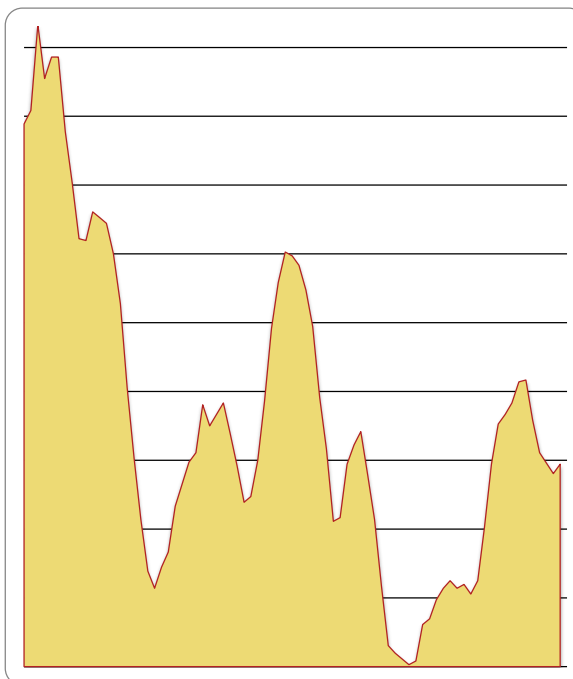


Southeast Framing Lumber Brief

12/19/24

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	455	10	500
2X6 2/BTR SYP KD	445	30	410
2X8 2/BTR SYP KD	410	25	400
2X10 2/BTR SYP KD	360	-5	395
2X12 2/BTR SYP KD	505	-5	450
2X4 104-5/8 2/BTR SPF	550	-10	580
2X6 104-5/8 2/BTR SPF	655	-15	590
4X8 7/16 OSB	420	0	400
4X8 23/32 OSB T&G	600	-5	565
Composite Average	489	03	477



Another week of mixed markets as Spruce and DF push into full correction mode, and SYP continuing its slow crawl upward. Mid-week Fed news threw the market into turmoil with an announcement of a 25bps drop in rates, yet at the same time sandwiching in high than expected inflation data and fewer rate cuts into 25'. Futures followed the cash market down most of the week, with a rebound over the last 24hrs. Wholesalers continue to show cheaper wood as mills frantically try to hold up as the wood piles up underneath them. Several have buckled offering out prompt loads with very little interest from buyers. OSB production outpaces demand as wholesalers struggle to move contracts, and more Krono shows up at the ports. Winter weather, shorter days, and the mid-week holidays the next 2 weeks have market set to cruise control as we wrap up 24'. Enjoy your holiday week(s) ahead and Merry Christmas.