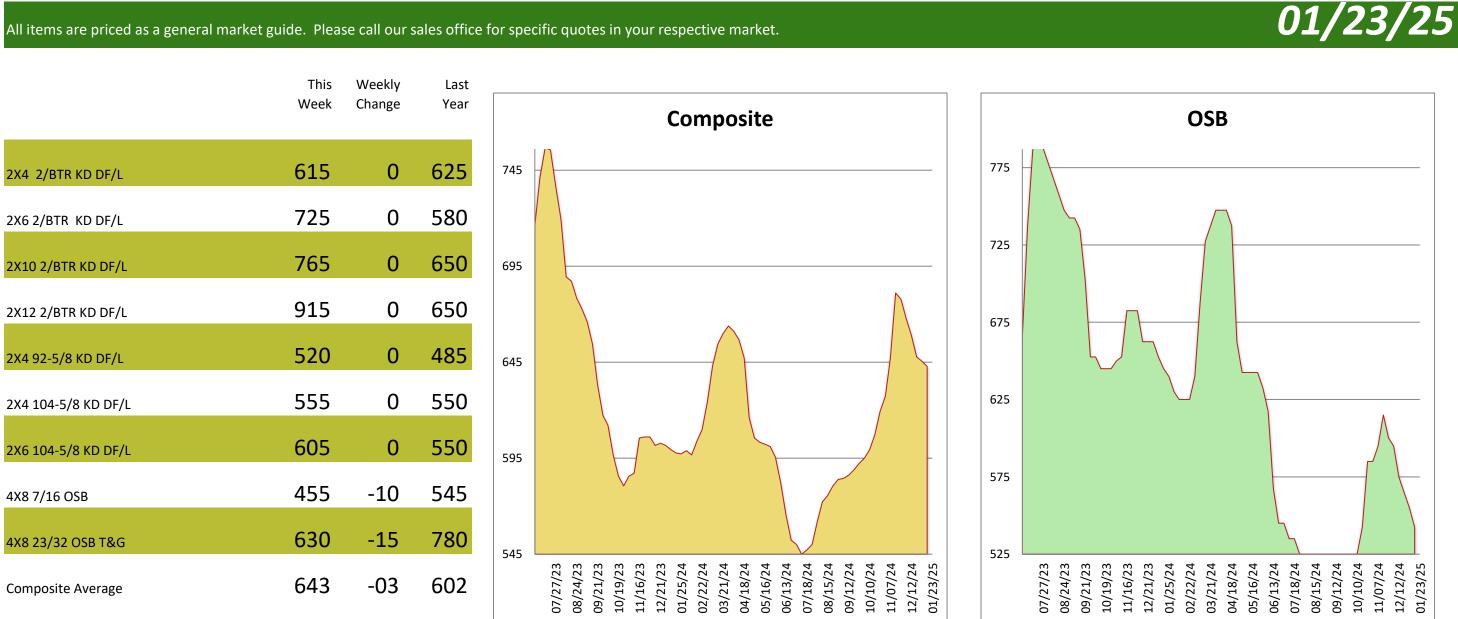


1-800-231-2310

Rocky Mountain Framing Lumber Brief



Frigid weather and heavy snowstorms across much of the U.S. have significantly slowed lumber market activity across a large swath of the country through mid-week. This idled most mill operations and created logistical challenges. Prices showed little change overall in the South, as uncertainty about potential Canadian lumber tariffs kept traders on edge. In the West, GDF buyers stepped in with heavy volume late Wednesday and Thursday with most mills going OTM by the EOD today. Some buyers are stepping in hedging potential tariffs, while other are hesitant to make major moves as they wait for more clarity on both weather impacts and tariff policies. Opinions are split 50/50 but market conditions were more firmly in the mills hands the later in the week we got. Feels like this market has as much clarity as a roughing the passer call throughout the playoffs. Chiefs v Bills is setup to be an instant classic.