



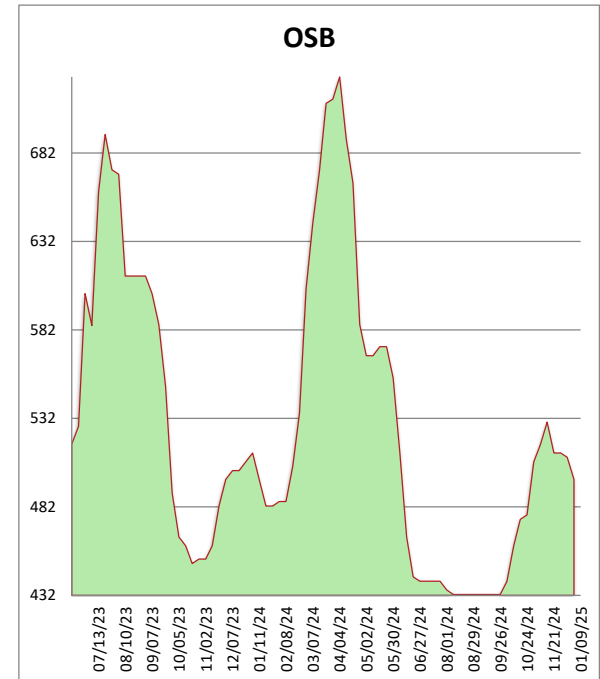
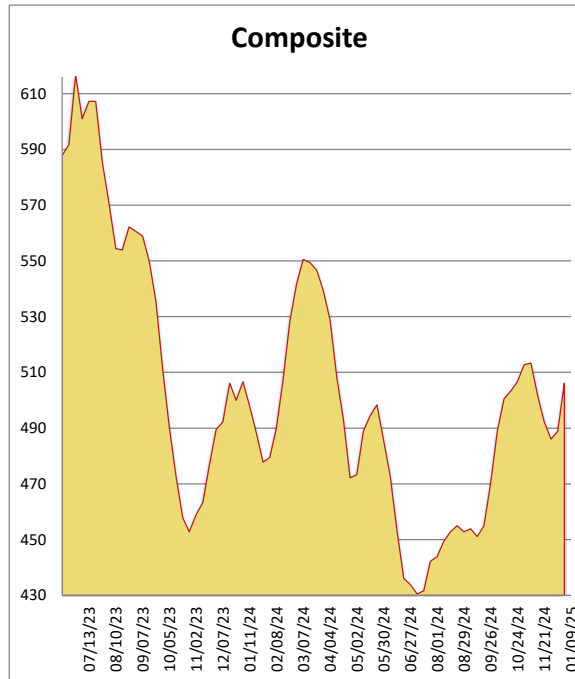
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## Southeast Framing Lumber Brief

01/09/25

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	485	30	525
2X6 2/BTR SYP KD	480	35	425
2X8 2/BTR SYP KD	445	35	410
2X10 2/BTR SYP KD	395	35	405
2X12 2/BTR SYP KD	545	40	475
2X4 104-5/8 2/BTR SPF	535	-15	575
2X6 104-5/8 2/BTR SPF	675	20	595
4X8 7/16 OSB	410	-10	420
4X8 23/32 OSB T&G	585	-15	575
Composite Average	506	17	489



Welcome to 2025, friends. If you're tuning in late to the program, here's the deal. Markets are generally slow as winter weather grinds activity to a standstill in a large swath of the country. Mills, though, aren't letting this stop them from raising prices. Concern that Trump is about to increase tariffs on Canadian lumber and panels has everyone nervous. Mills are either factoring in up to 25% in their quotes or neglecting to quote at all. Most mills believe there is about to be a serious run up in prices that will start north of the border. In the south, weather is hammering both production and supply this week - but again mills are holding prices looking for the Trump Bump. His plans to annex our neighbors to the north may take some time, but it would make those ugly tariffs go away, eh? Look for more emotion as we roll toward January 20th and beyond - and don't get caught flat-footed. Prayers for the LA area dealing with a January nightmare.