

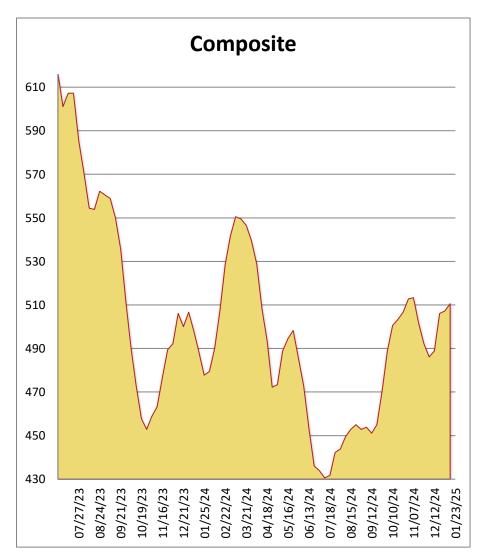
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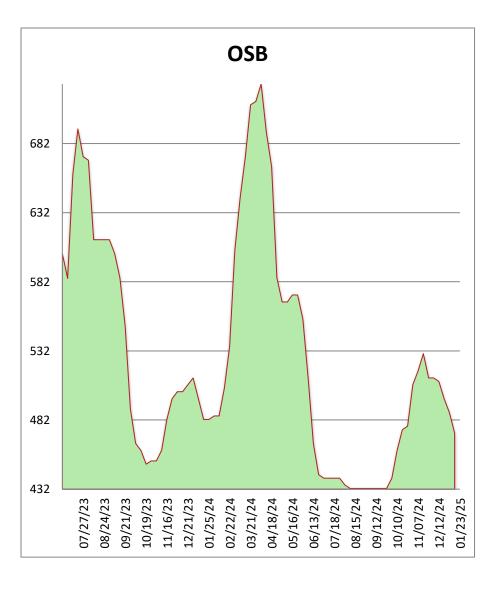
Southeast Framing Lumber Brief

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

01/23/25

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	515	25	560
2X6 2/BTR SYP KD	510	10	460
2X8 2/BTR SYP KD	455	10	440
2X10 2/BTR SYP KD	400	15	415
2X12 2/BTR SYP KD	525	-10	500
2X4 104-5/8 2/BTR SPF	550	10	575
2X6 104-5/8 2/BTR SPF	695	0	600
4X8 7/16 OSB	385	-15	430
4X8 23/32 OSB T&G	560	-15	575
Composite Average	511	03	506





Frigid weather and heavy snowstorms across much of the U.S. have significantly slowed lumber market activity across a large swath of the country through mid-week. This idled most mill operations and created logistical challenges. Prices showed little change overall in the South, as uncertainty about potential Canadian lumber tariffs kept traders on edge. In the West, GDF buyers stepped in with heavy volume late Wednesday and Thursday with most mills going OTM by the EOD today. Some buyers are stepping in hedging potential tariffs, while other are hesitant to make major moves as they wait for more clarity on both weather impacts and tariff policies. Opinions are split 50/50 but market conditions were more firmly in the mills hands the later in the week we got. Feels like this market has as much clarity as a roughing the passer call throughout the playoffs. Chiefs v Bills is setup to be an instant classic.